

Department of Chemicals and Petrochemicals, Government of India









About the Event

The Indian chemical industry is valued at approximately USD 140 billion. By supplying sectors that are critical to the Indian economy's growth and gradually moving towards higher self-sufficiency, it is generating significant growth and investment opportunities.

Indian specialty chemicals are one of the key areas of growth, with a projected growth of 13-16 per cent per year through 2020. Driven by specialty chemicals, intermediate chemicals in turn present major opportunities. The industry as a whole can make this growth more profitable by achieving functional excellence in areas like manufacturing, procurement and marketing & sales, leveraging on domestic and international best practice.

We are happy to announce the 8th edition of the Annual India Chemical Industry Outlook Conference. It is the leading event for the chemicals industry in India, both in terms of Indian and international participants. The event, which was attended by more than 250 senior participants in 2014, brings growth and investment opportunities to the forefront. It also establishes a platform for leaders of private sector companies, public sector units, government bodies, experts and investors to interact on these opportunities.

Who should attend

Highly recommended for the CXOs and thought leaders from industry to attend the event

- Across the chemicals and materials industry value chain-President/
 Vice Presidents, Directors, CXOs, General Managers, Sr. Executives
- Policy makers and regulatory authorities
- Financial institutions and Investors
- · Consultants / Thought Leaders

Chief Guest

MR. ANANTH KUMAR

Hon'ble Minister for Chemicals and Fertilizers, Govt. of India

Key-note Speaker

MR. SURJIT KUMAR CHAUDHARY

Secretary (C&PC), Govt. of India

Address by

DR. TOBIAS OLHER

Member of the Executive Board, Wacker Chemie AG.

Address by

MR. CALVIN M. DOOLEY

President & CEO, American Chemistry Council

Knowledge Partner: McKinsey & Company

INDIA CHEMICAL INDUSTRY OUTLOOK CONFERENCE

MISSION - "MAKE IN INDIA"





Indian Chemical Council (ICC) was established in the year 1938 to promote the interests of the nascent Indian chemical industry. Pioneers of the chemical industry in India such as Acharya P. C. Ray brought together a group of industrialists including Rajmitra B. D. Amin and founded this national association.

What began as a vision, emerging from foresight and aspirations of the founding members, became the Indian Chemical Manufacturers Association (ICMA) and was subsequently rechristened as Indian Chemical Council (ICC). It has become the representative body of chemical industry in India and includes members both Indian companies as well as of multinational companies operating in India.



North East Process Industry Cluster (NEPIC) is a leading cluster where there is concentration of chemical industry. Its members are chemical, petrochemical, polymer, specialty chemical, fine chemical, renewable materials and energy companies. Role of NEPIC industry leadership team is to "Provide industry leadership to define and prioritize what is needed to sustain existing and attract new process industry to North East England".

McKinsey & Company

McKinsey & Company is a managementconsulting firm that helps leading corporations and organisations make distinctive, lasting and substantial improvements in performance. Over the past eight decades, the Firm's primary objective has remained constant: to serve as an organisation's most trusted external advisor on critical issues facing senior management. With consultants deployed from over 106 geographic offices in 61 countries, McKinsey advises companies on strategic, operational, organisational and technological issues. The Firm has extensive experience in over 20 major industry sectors and 8 primary functional practice areas as well as in-depth expertise in high- priority areas for today's business leaders. From its offices in Delhi, Mumbai, Chennai and Bangalore, McKinsey & Company serves clients in the public & private sector across India

Registration Fees (Including Servi		Partnership					
ICC Members	` 15,000/- per delegate	_	Platinum Partner	`7,50,000/-	USD 13,650	08 Complimentary Registration	
ICC (Early Bird Discount if registered before 10 Feb. 2015)	` 13,000/- per delegate		Gold Partner	`5,00,000/-	USD 9,100	06 Complimentary Registration	
· · · · · · · · · · · · · · · · · · ·			Silver Partner	`3,00,000/-	USD 5,460	04 Complimentary Registration	
Non-Members	20,000/- per delegate	USD 345					
Non-Members (Early Bird Discount if	17,000/- per delegate	USD 280	Lunch / Dinner Partner	2,00,000/-	USD 3,650	02 Complimentary Registration	
registered before 10 Feb. 2015)	, ,		Refreshment Partner	`1,50,000/-	USD 2,730	01 Complimentary Registration	
Group Discount: 3-5 Delegates	15% Discount		Table Space /	`1,00,000/-	USD 1,825	-	
Group Discount: More than 5 Delegates	20% Discount		Exhibition Stand				

 $\textit{Payment to be made by Cheque / Demand Draft drawn in favour of \textbf{`INDIAN CHEMICAL COUNCIL'}}$

Conference Handbook: Advertisement Charges

Back Cover	` 75,000/-
Inside Front Cover	` 60,000/-
Inside Back Cover	` 50,000/-
Inside Full Page	30,000/-

For further details and registration, please contact:

Indian Chemical Council Sir Vithaldas Chambers, 6th Floor, 16 Mumbai Samachar Marg, Mumbai – 400 001

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E-mail: <u>iccmumbai@iccmail.in</u> / <u>events@iccmail.in</u> www.indianchemicalcouncil.com

DAY ONE:	03 MARCH, 2015				
08:30-09:30	Registration / Welcome				
SESSION 1					
Inaugural Session					
09.30-09.40	Opening Remarks	Mr. Kamal P. Nanavaty, President-Strategy Development, Reliance Industries Ltd			
09.40-09.50	Welcome Address and Vision for Chemical Industry	Mr. Rakesh Bhartia President, ICC			
09:50-10:05	Address by Keynote Speaker	Mr. Surjit Kumar Chaudhary Secretary (C&PC), Govt. of India			
10:05-10:20	Address by	Dr. Tobias Ohler, Member of the Executive Board Wacker Chemie AG.			
10:20-10:35	Address by	Mr. Calvin M. Dooley President & CEO, American Chemistry Council			
10:35-10:55	Address By Chief Guest	Mr. Ananth Kumar, Hon'ble Minister for Chemicals & Fertilizers, Govt. of India			
10:55-11:00	Vote of Thanks	Mr. Ravi Kapoor, Vice President, ICC			
11:00-11:15	Coffee / Tea Break				
SESSION 2	SESSION CHAIRMAN: Mr. Rakesh Bhartia, Preside	ent, ICC			
Value Creatio	n in Chemical Industry				
11:15-11:35	Value Creation in Chemical Industry - A Deeper Look at Industry Mechanics, Trends and Paradigms	Mr. Saikiran Krishnamurthy Director, McKinsey & Company			
11.35–11.55	From Mission to Reality – How Make in India can happen	Dr. Joerg Strassburger CEO, Go East! Advisors			
11.55–12.15	Update on Make in India – Implications for the Chemicals Sector	Mr. Gopal Nori Sarma Bain & Company India Pvt Ltd			
12.15–12.20	Question & Answer				
SESSION 3	SESSION CHAIRMAN: Mr. Saikiran Krishnamurthy,	Director, McKinsey & Company			
	ers in Driving Forward the Chemical Industry				
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12:20-12:40	Underground Coal Gasification - Feedstock for Process Chemical Industry	Dr. Harry Bradbury Chairman & CEO, Five Quarter Energy Holdings Ltd			
12:40-13:00	Industrial Carbon Capture & Storage for Tees Valley	Mr. John Brady, Sr. Project Manager- NEPIC			
13:00-13:20	Feedstocks for Petrochemical & Chemical Industry	Mr. Kishor Jhalaria, President–Business Planning & Project Dev., Reliance Industries Ltd.			
13:20-13:40	Unlocking Syngas Feedstock	Mr. Song Lin Jun, Director – Energy & Chemical Business, Yingde Investment (Shanghai) Ltd.			
13:40-13:45	Question & Answer				
13:45-14:35	Lunch Break				
SESSION 4	SESSION CHAIRMAN: Mr. Ashwin C. Shroff, CMD,	Excel Industries Ltd.			
Sector Oppor	tunities				
		Mr. Asimorah Cossel M. K.			
14:35-14:55	Growth Outlook for Intermediates - Key Building Blocks between Bulk and Specialty Chemicals	Mr. Avinash Goyal, McKinsey & Company			
14:55-15:15	Smart Cities Development in India – Opportunity for Chemical Industry	Mr. Sudhir Shenoy CEO, Dow India			
15:15–15:35	Agrochemicals – Helping Solve India's Food Challenge	Mr. S. Ganesan Vice President – Corp., Excel Crop Care Ltd			
15:35-15:55	Construction Chemicals / Cosmetic Chemicals	Mr. Himanshu Agarwal, Senior Manager – Sustainable Building Solutions, BASF India Ltd			
15:55-16:15	Pharma Sector - Growth and Opportunities in Intermediates for Indian Companies	Dr. K.V.S. Ram Rao, Sr.Vice President & Business Head – API, Dr. Reddy's Laboratories Ltd.			
16:15-16:20	Question & Answer				
16:20-16:35	Coffee Break				
SESSION 5	SESSION CHAIRMAN: Mr. Yogesh M. Kothari, Immediate Past President, ICC				
Responsible (Care				
16:35-16:55	Global Practices in Responsible Care	Dr. Hans – Jurgen Korte Executive Vice President - Corpt. Government & Public Affairs, Solvay Belgium			

16:55-17:15	Responsible Care and Security Code – Challenges and Impediments in Implementation	Ms Debra Phillips Vice President–RC & Value Chain Outreach, ACC
17:15-17:35	Growing Success in Implementation of Responsible Care in India	Mr. Ravi Kapoor Vice President, ICC
17:35-17:45	Sharing Experience on Responsible Care Implementation	Representative of BASF, Germany
17:45-17:50	Question & Answer	
19:00-20:30	CEOs ROUND TABLE (by invitation only)	Topic of Discussion – Enablers to Capture Growth

DAY TWO:		04 MARCH, 2015			
09:00-09:20					
SESSION 1	SESSION CHAIRMAN: Mr. Ravi Kapoor, Vice President, ICC				
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	iness for Growth - Earning the Right to Grow				
09:20–09:40	Functional Excellence : Required Enabler for Driving Profitable Growth	Mr. Ashok Kumar, Mckinsey & Company			
09:40–10:00	Consumer Friendly Chemistry through Novel Solutions	Dr. Arup Basu, President–New Businesses & Innovation Centre, Tata Chemicals Ltd.			
10:00-10:20	Intellectual Property Issues in a Global Industry	Dr. Jonathan Atkinson, Partner, HGF Ltd (UK)			
10:20-10:25	Question & Answer				
10:25-10:40	Coffee / Tea Break				
SESSION 2	SESSION CHAIRMAN: Dr. Stan Higgins, CEO, NEF	PIC			
Driving Value	from Waste				
10:40-11:00	Energy from Waste Water Treatment	Dr. Maxine Mayhew , Group Commercial Director, Northumbrian Water Group			
11:00-11:20	De-polymerization of Waste Plastics	Dr. Sadanand Dixit, Managing Director, Plasma Energy Pvt. Ltd.			
11:20-12:00	Converting Waste Heat to Electricity	Mr. Roger Mallinson, Director, DRD Power Ltd.			
12:00-12:20	Unconventional Energy and Coal to Chemicals	Mr. Rajesh Amba, Group Manager & Country Head – India, Jacobs Consultancy Ltd			
12:20-12:40	Conversion Technologies for Carbon Dioxide	Prof. Ludo Diels, Professor VITO, Antwerp University, Belgium			
12:40-12:45	Question & Answer				
12:45–13:45	Lunch Break				
SESSION 3	SESSION CHAIRMAN: Mr. Deepak C. Mehta, Mg. D	Director, Deepak Nitrite Ltd.			
Building World	d Class Chemical Hubs in India				
13:45-14:05	Opportunities of Chemical Industry in	Mr. S. Mitra, Executive Director (Petrochemicals)			
10.10 11.00	Eastern India	Indian Oil Corporation Ltd			
14:05-14:25	Indian Refinery Footprint - Options for Chemical Industry	Mr. S. C. Mehta, Executive Director Hindustan Petroleum Corporation Ltd			
14:25–14:45	Feedstock Linkages together with Potential Investment Opportunities	Mr. Rajiv Banga CEO & Managing Director, Mangalore SEZ Ltd.			
14:45-15:05	Integrated Chemical Investment Zone - Cluster Advantage Status and Plan	Mr. Makarand Dixit, Head - Marketing ONGC Petro additions Ltd			
15:05-15:25	Feedstock and Building Blocks for Creating a Chemical Hub	Mr. Prasad Panicker, Executive Director Bharat Petroleum Corporation Ltd			
15:25-15:30	Question & Answer				
15:30–15:45	Coffee / Tea Break				
SESSION 4	SESSION CHAIRMAN: Mr. D. P. MISRA, Director, D	Development Consultants Pvt. Ltd.			
Distribution ar	nd Logistics				
15:45-16:05	Port Centric Logistics as a Strategy for Growth	Mr. Fulco Van Geuns Managing Director, Vopak India Pvt Ltd			
16:05–16:25	How & Why Nicer Globe?	Capt. Dinesh Desai, Country Manager – Corpt. Security & Emergency Response, BASF India Ltd			
16:25-16:45	Role of a Chemical Distributor in a Growing Market	Mr. L. Balakrishna, Managing Director Brenntag Ingredients (India) Pvt Ltd			
	Best Practices in Logistics and Supply Chain for Chemical Industry	Mr. Rajkiran Kanagala, Vice President & Group Head – Business Development,			
16:45-17:05	Onomical madely	Transport Corporation of India Ltd.			
16:45-17:05 17:05-17:10	Question & Answer				
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REGISTRATION FORM

To: The Secretary General INDIAN CHEMICAL COUNCIL Sir Vithaldas Chambers, 6 th floor 16 Mumbai Samachar Marg MUMBAI – 400 001			Date: Tel: 22047649 / 22048043 / 22846852 Fax: 22048057 Email: iccmumbai@iccmail.in / events@iccmail.in			
Dear Sir,						
With refere to attend th		Conference, we are	e deputing following repre	sentative/s from our o	rganization	
#No.	Name of Part	icipant/s	Designation	Contact Details (Mo	bile/Email)	
1						
2						
3						
4						
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ICC Members (Early Bird Learly Bird Learly Bird Learly Discoup	count: More than 5	delegate <i>before 10 Feb. 20</i> es: 15% Disco	715): Rs.13,000/- pe 715): Rs.17,000/- pe ount	J		
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Tel/Fax Email	Nos.					