



Department of Chemicals and Petrochemicals, Government of India



ICC
Indian Chemical Council



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7

The Seventh Annual

INDIA CHEMICAL INDUSTRY OUTLOOK CONFERENCE

India in the Global Chemical Industry

6-7 March 2014 - Taj Lands End, Bandra, Mumbai, INDIA



Knowledge Partner:

FROST & SULLIVAN

About the Event

That change is the only constant is an adage often used and abused. But it has never been more relevant than it is today for the chemicals and materials Industry. Change, business complexity and dynamics have taken on a whole new meaning. Having emerged as a global economy and surviving the turbulent market conditions over the last few years, the Indian chemical industry is now poised for the next big wave of growth. To tap the tremendous business opportunities in this space, it is important for strategic planners both within the industry and outside to take a long term view of the sustainable opportunities and challenges directly impacting the industry.

After successfully hosting this event for 6 years since 2008, ICC is happy to announce **The 7th Annual India Chemical Industry Outlook Conference (March 6th and 7th, 2014)** which will bring together a pool of thought leaders from the industry to debate on India in the Global Chemical Industry. The forum will provide a unique platform for industry leaders, policy makers, senior and middle management executives and other important stakeholders to collaborate and debate on the huge potential for growth, development and business in the chemical and material space, going forward.

Who should attend

Highly recommended for the CXOs and thought leaders from industry to attend the event

- ☞ Across the chemicals and materials industry value chain - Presidents / Vice Presidents, Directors, CXOs, General Managers, Sr. Executives
- ☞ Policy makers and regulatory authorities
- ☞ Financial institutions and Investors
- ☞ Consultants/Thought Leaders



Inauguration & Address by

MR. INDRAJIT PAL
Secretary (C&PC)
Ministry of Chemicals and Fertilizers, Govt. of India

Guest of Honour & Key-note Speaker

DR. R. GOPALAKRISHNAN
Director
TATA Sons Ltd.

Address by

MR. CALVIN M. DOOLEY
President & CEO
American Chemistry Council

Address by

DR. RAMAN RAMACHANDRAN
Chairman & Mg. Director
BASF India Ltd.

Address by

MR. IAIN WRIGHT
Member of UK Parliament
& Shadow Minister (Business, Innovation & Skills)

08.30 - 09.30 **Registration / Welcome / Exhibits Open****Inaugural Session**

- 09.30-11.00 **Welcome Address** : **Mr. Yogesh M. Kothari**, President, ICC
- Address by Chief Guest** : **Mr. Indrajit Pal, Secretary (S&PC)**
Ministry of Chemicals & Fertilizers Government of India
- Address by Guest of Honour / Key-Note Speaker** : **Dr. R. Gopalakrishnan**, Director
Tata Sons Ltd.
- Address by** : **Mr. Calvin M. Dooley**, President & CEO
American Chemistry Council (*confirmation awaited*)
- Address by** : **Dr. Raman Ramachandran**, Chairman & Managing Director &
Sub Regional Head South Asia, BASF India Limited
- Address by** : **Mr. Iain Wright**, Member of UK Parliament, &
Shadow Minister (Business, Innovation and Skills)
- Vote of Thanks** : **Mr. Rakesh Bhartia**, Vice President, ICC
- 11.00-11.30 **COFFEE BREAK, Exhibits and Networking**

Session 1**Global Chemical Industry and Cross-Border Trade Relationships / Convergence****Chairman : Dr. Arup Basu, President - New Businesses and Innovation Centre, Tata Chemicals Ltd.**

- 11.30-13.30 **Middle East Chemical Industry**
Mr. Vishnu Shankar, Frost & Sullivan

China Chemical Industry vis-a-vis - Global Chemical Industry
Dr. S. Hariharan, Jt. Managing Director, Solaris Chemtech Industries Ltd.

The Chemical Industry - A Misunderstood Champion
Mr. Vipul S. Shah, President, CEO & Chairman, Dow Chemical International Pvt. Ltd.

Special Enterprise Zones in the UK
Mr. John Leer, Sr. Business Investment Manager, Tees Valley Unlimited (Enterprise Zone)

- 13.30-14.30 **LUNCH BREAK, Exhibits and Networking**

Session 2**Indian Chemical Industry Overview and Speciality Chemical Sector****Chairman : Mr. Deepak C. Mehta, Managing Director, Deepak Nitrite Ltd.**

- 14.30-16.30 **Status & Challenges of Agrochemical Industry in India**
Mr. Satish J. Patil, Country Head, Bayer BioScience Pvt. Ltd.

Impact of Speciality Chemicals on the Upgradation of India's Manufacturing Sector
Dr. Stephen Pilz, Vice President Regional Development, Evonik India Pvt. Ltd.

Pharmaceutical - API and Drugs Intermediates
Mr. S. G. Belapure, President - Mfg. Formulations, Zydus Cadila

Status & Challenges of Speciality Polymers Industry
Dr. Prakash Raman, Managing Director, Solvay Specialities India Pvt. Ltd.

- 16.30-17.00 **COFFEE BREAK, Exhibits and Networking**

Panel Discussion 1**India in the Eyes of Multinationals****Moderator : Mr. Rakesh Bhartia, CEO, India Glycols Ltd.**

- 17.00-18.00 Mr. Vipul S. Shah, President, CEO & Chairman, Dow Chemical International Pvt. Ltd.
- Dr. Raman Ramachandran, Chairman & Mg. Director, BASF India Ltd.
- Mr. Frank Lelek, President-Region India, Evonik India Pvt. Ltd.
- Mr. S. J. Stilliard, Vice President & Managing Director, Huntsman International (I) Pvt. Ltd.
- Dr. Joerg Strassburger, Managing Director & Country Representative, Lanxess India Private Ltd.
- Dr. Prakash Raman, Managing Director, Solvay Specialities India Pvt. Ltd.

- 19.00 **CEO Round Table (by invitation)**

09.15-09.30 **Opening Remarks**
NEPIC / Frost & Sullivan / ICC

Session 1 Refinery /Petrochemicals - Chemical Industry Integration (feedstock included)

Chairman : Mr. S. K. Ray, Sr. Executive Vice President (Polymers), Reliance Industries Ltd.

09.30-10.30 **Mr. A. K. Purwaha**, Chairman & Managing Director, Engineers India Ltd. (*confirmation awaited*)
Mr. Ajay Shah, Head-Cracker & Polymers, Reliance Industries Ltd.

Session 2 Eye on Economy: Downturn and its Impact on the Chemical & Material Industry

Chairman : Mr. Jai Hiremath, Chairman & Managing Director, Hikal Ltd.

10.30-11.30 **Case study on how to mitigate risks and overcome the economic slowdown**
(Highlight the growing interest in downstream and value added products as a result of downturn)
Mr. R. Parthasarathy, Vice Chairman & Managing Director, Thirumalai Chemicals Ltd.

Case Study on the perils of the slowdown and its impact on the industry
(Highlighting cash flow woes - financial performances of the companies in the wake of downturn)
Mr. Rakesh Bhartia, CEO, India Glycols Ltd.

11.30-11.45 **COFFEE BREAK, Exhibits and Networking**

Session 3 Responsible Care

Chairman : Mr. Ravi Kapoor, Managing Director, Heubach Colour Pvt. Ltd.

11.45-12.45 **Significance of Responsible Care in Global Chemical Industry**
Dr. Hans - Hergen - Korte, Executive Vice President, Solvay, Belgium (*invited*)

Responsible Care - Status in Indian Chemical Industry
Mr. S. K. Hazra, Chairman - Sustainability, Responsible Care & SHE Expert Committee, ICC

Session 4 R&D and Innovation

Chairman : Mr. S. R. Lohokare, Managing Director, National Peroxide Ltd.

12.45-13.45 **Impactful R&D: Lessons from India & Abroad**
Dr. Arup Basu, President-New Business & Innovation Centre, Tata Chemicals Ltd.

Value of Technology - Protection, Asserting, Defending and Challenging
Dr. Jonathan Atkinson, Partner, Harrison Goddard Foote

State of the art Water Polishing Technology
Irene Allcroft, Chief Executive, CatalySystems

13.45-14.30 **LUNCH BREAK, Exhibits and Networking**

Panel Discussion 2 Challenges of Infrastructure and Logistics in India

Moderator : Mr. Ravi Goenka, Managing Director, Laxmi Organic Industries Ltd.

14.30-15.30 **Port, Railway, Road, Transportation of Liquid, Solid, Gaseous, Hazardous Chemicals & ICC's Initiative on NicerGlobe Project**

Mr. Satyen Daga, Managing Director, Daga Global Chemicals Ltd.

Capt. Dinesh Desai, BASF India Limited

Mr. Prakash Hiranandani, Aegis Logistics Ltd.

Mr. V. R. Kudtarkar, Chemical Terminal Trombay Ltd.

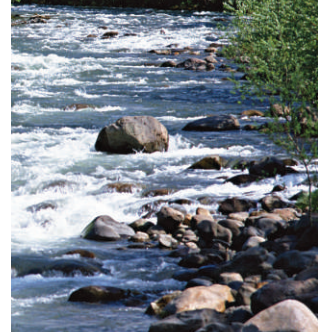
Mr. Parag Gupta, Managing Director, Vopak India Pvt. Ltd.

Panel Discussion 3 Global Successful Clusters and Lessons for India

Moderator : Mr. D. P. Misra

15.30-16.30 **Mr. Neil Moon**, Strategic Enterprise VP-Chemicals Agility
Geof Lippett, Business Development Director PD Ports
NEPIC / Jurong - Singapore / Malaysia
Mr. Rajiv Banga, Managing Director & CEO, Mangalore SEZ Ltd.
Dr. P. S. V. Rao, CEO, ONGC Petro additions Limited

16.30-17.00 **Conclusion and Vote of Thanks**



Indian Chemical Council (ICC) was established in the year 1938 to promote the interests of the nascent Indian chemical industry. Pioneers of the chemical industry in India such as Acharya P. C. Ray brought together a group of industrialists including Rajmitra B. D. Amin and founded this national association.

What began as a vision, emerging from foresight and aspirations of the founding members, became the Indian Chemical Manufacturers Association (ICMA) and was subsequently rechristened as **Indian Chemical Council (ICC)**. It has become the representative body of chemical industry in India and includes members both Indian companies as well as of multinational companies operating in India.



North East Process Industry Cluster (NEPIC) is a leading cluster where there is concentration of chemical industry. Its members are chemical, petrochemical, polymer, speciality chemical, fine chemical, renewable materials and energy companies. Role of NEPIC industry leadership team is to "Provide industry leadership to define and prioritize what is needed to sustain existing and attract new process industry to North East England".

Frost & Sullivan, the Growth Partnership Company, works in collaboration with clients to leverage visionary innovation that addresses the global challenges and related growth opportunities that will make or break today's market participants. For more than 50 years, we have been developing growth strategies for the Global 1000, emerging businesses, the public sector and the investment community. Is your organization prepared for the next profound wave of industry convergence, disruptive technologies, increasing competitive intensity, Mega Trends, breakthrough best practices, changing customer dynamics and emerging economies?

Registration Fees (Including Service Tax @ 12.36%)

International Delegates	\$ 500 per delegate
ICC Members	₹ 15,000/- per delegate
ICC (<i>Early Bird Discount if registered before 20 Feb. 2014</i>)	₹ 13,000/- per delegate
Non-Members	₹ 20,000/- per delegate
Non-Members (<i>Early Bird Discount if registered before 20 Feb. 2014</i>)	₹ 16,000/- per delegate
Group Discount: 3-5 Delegates	15% Discount
Group Discount: More than 5 Delegates	20% Discount

Partnership

Platinum Partner	₹ 7,50,000/-	USD 11,905	08 Complimentary Registration
Gold Partner	₹ 5,00,000/-	USD 7,940	06 Complimentary Registration
Silver Partner	₹ 3,00,000/-	USD 4,765	04 Complimentary Registration
Lunch / Dinner Partner	₹ 2,00,000/-	USD 3,175	02 Complimentary Registration
Refreshment Partner	₹ 1,50,000/-	USD 2,385	01 Complimentary Registration
Table Space / Exhibition Stand	₹ 1,50,000/-	USD 2,385	01 Complimentary Registration

Payment to be made by Cheque/Demand Draft made in favour of 'INDIAN CHEMICAL COUNCIL'

Conference Handbook : Advertisement Charges

Back Cover	₹ 75,000/-
Inside Front Cover	₹ 60,000/-
Inside Back Cover	₹ 50,000/-
Inside Full Page	₹ 30,000/-

For further details and registration, please contact:

Indian Chemical Council

Sir Vithaldas Chambers, 6th Floor
 16 Mumbai Samachar Marg, Mumbai – 400 001
 Tel: 22047649 / 22048043 / 22846852 Fax: 22048057
 E-mail: iccmumbai@iccmil.in / events@iccmil.in
www.indianchemicalcouncil.com





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6-7 March 2014 - Taj Lands End, Bandra, Mumbai, INDIA

REGISTRATION FORM

To,
The Secretary General
INDIAN CHEMICAL COUNCIL
Sir Vithaldas Chambers, 6th Floor,
16 Mumbai Samachar Marg,
Mumbai – 400 001

Date: _____

Tel: 22047649 / 22048043 / 22846852, Fax: 22048057
E-mail: iccmumbai@iccmil.in / events@iccmil.in

Dear Sir,

With reference to the above, we are deputing following representative/s from our organization to attend the Conference:

Sl. No.	Name of Participant	Designation	Contact Details (Mobile/Email)
1.			
2.			
3.			
4.			
5.			

Registration Charges :

- ICC Members : ₹ **15,000/- per delegate**
(Early Bird Discount if registered before 20February 2014) : ₹ **13,000/- per delegate**
- Non-Members : ₹ **20,000/- per delegate**
(Early Bird Discount if registered before 20February 2014): ₹ **16,000/- per delegate**
- Group Discount : 3 – 5 Delegates : **15% Discount**
- Group Discount : More than 5 Delegates : **20% Discount**

We are enclosing herewith our Cheque No. _____ dated _____ for Rs. _____ being the Registration Fee.

Name : _____

Designation : _____

Name of the : _____

Company : _____

Address : _____

Tel./ Fax Nos. : _____

E-mail : _____

Kindly draw the Cheque in favour of **INDIAN CHEMICAL COUNCIL**