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The Thirteenth Annual

INDIA CHEMICAL INDUSTRY OUTLOOK CONFERENCE

“Vision 2025 - How do we Leverage the Discontinuity / Disruption / Uncertainty in the Industry?”

13-14 February 2020 ■ Hotel Sahara Star, Mumbai INDIA

Chemical Exhibition
Showcasing New Products
New Ideas and Innovations

About the Event

The global mega trends today are Environment Sustainability and Climate Change. The chemical industry today is impacted by these mega trends as never before. Added to this is the current topical issue of trade flow restrictions/trade wars.

This year's conference theme is "Vision 2025- How do we leverage the Discontinuity / Disruption / Uncertainty in the Industry?".

The chemical industry is facing multiple challenges across the world. This conference attempts to bring in the latest insights / trends in the chemical industry and experts views on how these challenges are being addressed.

Recent chemical industry trends - such as digital future of our industry, global merger and acquisitions, and the focus on downstream speciality chemicals - are important areas covered in the conference.

The chemical industry is capital intensive and highly asset based. This fundamental strength will sustain the industry at commodity chemical levels with efficiency plays with Industry 4.0.

However economies of scale, capturing value chain stronger market reach may not sustain future growth models.

The new ecosystem could compel chemical industry to move closer to the customer and collaboration and convergence could become the new mantra of growth. You will hear from experts on the new thoughts and new growth models that chemical industry need to embrace.

The conference will also cover trade flows of chemicals and how the chemical industry would be impacted. This edition of the conference brings to fore all these aspects and many more.

This conference will endeavour to be the best platform for industry interaction on the latest in the world of chemical industry and would offer excellent opportunity for networking with experts of the field.

Who Should attend

Highly recommended for the CXOs and thought leaders from industry to attend the event

- Across the chemicals and materials industry value chain-President/Vice Presidents, Directors, CXOs, General Managers, Sr. Executives
- Policy makers and regulatory authorities
- Financial Institutions and Investors
- Consultants / Thought Leaders

Event Managed by: **ElitePlus**
Rethinking the way we work

Knowledge Partner: **McKinsey & Company**

Chief Guest

MR. BOB PATEL
President,
International Council of
Chemical Associations
&
CEO, LyondellBasell

Guest of Honour

MR P. RAGHAVENDRA RAO, IAS
Secretary - DCPC
Ministry of Chemicals & Fertilizers,
Government of India

Key-note Address

MR. FLORIAN BUDDE
Senior Partner
McKinsey & Company

DAY-1 THURSDAY | 13 FEBRUARY 2020

09.00-09.30	REGISTRATION / WELCOME	
SESSION 1	INAUGURAL SESSION	
09.30-09.35 Hrs	Opening Remarks	Mr. Kamal P. Nanavaty , Chairman—Conference & Exhibition Com., ICC & President-Strategy Development, Reliance Industries Ltd
09.35-09.40 Hrs	Welcome Address	Mr. Vijay Sankar President, ICC
09.40-10.00 Hrs	Key-Note Address: Headwinds and Tailwinds Shaping the Chemical Industry	Mr. Florian Budde Senior Partner, McKinsey & Company
10.00-10.20 Hrs	Address by Guest of Honour: Specialty Chemicals - Bringing the Next Era of Growth in Indian Chemicals Industry	Mr. P. Raghavendra Rao, IAS , Secretary – Chemicals & Petrochemicals, Ministry of Chemicals & Fertilizers, Govt. of India
10.20-10.40 Hrs	Address by Chief Guest: The Next Decade : The Factors and Forces affecting the Global Petrochemical Industry	Mr. Bob Patel , President, International Council of Chemical Associations (ICCA) & CEO, LyondellBasell
[10.40-11.00 Hrs	Address by Chief Guest:	* Mr. Mansukh L. Mandaviya Minister of State for Chemicals & Fertilizers, Government of India
11.00-11.05 Hrs	Vote of Thanks	Mr. Ravi Goenka Vice President, ICC
11.05-11.20 Hrs	COFFEE/TEA BREAK	
SESSION 2	Finding the Right Path in Uncertain Markets - Industry Mega Trends	
Session Chairman: Mr. Wouter De Geest, Chairman, VOKA		
11.20-11.40 Hrs	Impact of Mobility Transformation on Refining & Chemicals	Dr. Partha P. Maitra President– Strategy & Initiatives, Reliance Industries Ltd.
11.40-12.00 Hrs	Growing Bigger and getting Stronger : The Future Drivers of Growth in Chemicals Industry	Mr. Avinash Goyal Sr. Partner, McKinsey & Company
12.00-12.20 Hrs	Outlook for M&A in Indian Chemicals in light of Global Consolidation Wave	Mr. Preet Singh Managing Director, Lincoln International Advisors Pvt Ltd
12.20-12.40 Hrs	Global Chemical Trade : Tariff Implications and expected Chemical and Derivative Trade Flows	Ms Malini Hariharan Head of South East Asia/South Asia Markets, ICIS
12.40-12.45 Hrs	Question & Answer session	
12.45-13.15 Hrs	PRE LUNCH TALK : Human Capital for Business Growth – Vision 2025	Panel Chairman: Mr. Dinesh Mirchandani Managing Partner, BOYDEN Presentation: Ms Nita Keswani , Chemicals Practice Lead, BOYDEN Panel Members : Mr. Adnan Ahmad , Region Head-India, Clariant Chemicals (I) Ltd; Mr. Kalyan Ram Madabhushi , CEO–Global Chemicals, Aditya Birla Group Mr. Satish Rao , Managing Director, Firmenich India Mr. U. Shekhar , Chairman, Galaxy Surfactants Ltd
13.15-14.15 Hrs	LUNCH AND NETWORKING SESSION	
SESSION 3	Finding the Right Path in Uncertain Markets - Segment View	
Session Chairman: Mr. Bimal L. Goculdas, Addl. Vice President, ICC & Managing Director & CEO, Dharamsi Morarji Chemical Co Ltd		
14.15-14.35 Hrs	Specialty Resins & Intermediates in the Circular Economy – A SWOT Analysis	Mr. Roger Lee Managing Director, Tecnon OrbiChem
14.35-14.55 Hrs	Specialty Chemicals: The Next Wave of Innovation / New Era of Material Science	Mr. Krishnamohan Narayan Managing Director, BASF India Ltd
14.55-15.15 Hrs	Indian Agro-chemicals Industry - Achieving Global Scale and Relevance	Mr. R. D. Shroff , Chairman & Mg. Director / Mr. S. Ganesan , UPL Limited
15.15-15.35 Hrs	Towards a Sustainable Future – A Clear Roadmap	Mr. Neelanjan Banerjee Vice Chairman & Mg. Director, Lanxess India Pvt Ltd
15.35-15.40 Hrs	Question & Answer Session	
15.40-16.10 Hrs	PANEL DISCUSSION: Imperatives for Indian Chemical Industry to achieve Vision 2025	Moderator : Mr. Vijay Sankar President-ICC, Panel Members : Mr. Bimal L. Goculdas , Vice President, ICC Mr. Rakesh Bhartia , CEO - India Glycols Ltd, Mr. Adnan Ahmad , Region Head–India, Clariant Chemicals (I) Ltd. Mr. U. Shekhar , Chairman, Galaxy Surfactants Ltd Mr. Dilip Sawhney , MD, Rockwell Automation, India
16.10-16.25 Hrs	COFFEE/TEA BREAK	
SESSION 4	FACTORY OF THE FUTURE	
16.25-16.45 Hrs	Digital & Analytics in Manufacturing and Supply Chain for Agro-chem Industry	Rami Kalouche McKinsey
16.45-17.05 Hrs	What it takes to build a Next Gen Factory?	Mr. Pinak Dattaray Associate Partner, McKinsey & Company
17.05-17.15 Hrs	Question & Answer Session	
17.15Hrs	Live Demo of Module by McKinsey	
19.00 Hrs. onwards: Networking DINNER for all Delegates		

DAY-2FRIDAY | 14 FEBRUARY 2020

09.00-09.10 Hrs **Opening Remarks : Mr. Samir Kumar Biswas IAS, JS, DCPC, Ministry of Chemicals & Fertilizers, Govt. of India**

	Presentation of Responsible Care Logos at the hands of Mr. Samir Kumar Biswas IAS&Mr. Daniel Roczniak , Director – Standards, Sustainability & Market Outreach, American Chemistry Council to :	
09.10-09.20 Hrs	<ul style="list-style-type: none"> • ASHA PENN COLOR PVT LTD • DCM SHRIRAM LTD • EXCEL INDUSTRIES LTD • GULBRANDSEN CHEMICALS PVT LTD • HIKAL LIMITED • PAUSHAK LTD • PRAXAIR INDIA PVT LTD • SOLARIS CHEMTECH INDUSTRIES LTD 	

SESSION 1 Vision for Chemicals INC 2025 : Contributing to India's USD 5 trillion Economy Plan

Session Chairman:Mr. Suresh Ramachandran, Country Head & Managing Director, Arkema India

09.20-09.40 Hrs	Building Competitiveness: Infrastructure set up (Chemical Parks) and EODB	Mr. Deepak C. Mehta Managing Director, Deepak Nitrite Ltd
09.40-10.00 Hrs	Managing Mega Projects	Mr. Deepak Datta , President & Head, Reliance Project Management Group, Reliance Industries Ltd
10.00-10.20 Hrs	Feeding the Chemicals Ecosystem: Boosting Investments	Mr. Karthikeyan K. S. ExpertAssociate Partner, McKinsey & Company
10.20-10.40 Hrs	Building A Global Distribution Network	Mr. Richard Bolte Jr. , Chairman & CEO, BDP International
10.40-11.00 Hrs	De-risking the Industry : Protection against Tariff Wars and Dumping	Mr. A. K. Gupta Founder, TPM Consultants
11.00-11.05 Hrs	Question and Answer session	
11.05-11.20 Hrs	COFFEE/TEA BREAK	

SESSION 2 Riding Towards Growth and Profitability in an Unstable Environment

Session Chairman:Mr. Rakesh Bhartia, Past President, ICC &CEO - India Glycols Ltd

11.20-11.40 Hrs	Impact of Mega Trends in Food & Agriculture on Industry Value Pools	Mr. Shohab Rais , Chief Operating Officer - Indian Chemical Business, Tata Chemicals Limited
11.40-12.00 Hrs	What will help Indian Chemical Players Succeed in Asia?	Mr. Rajendra V. Gogri Chairman & Managing Director, Aarti Industries Ltd
12.00-12.20 Hrs	What to do when a Specialty Chemicals Business gets commoditized ?	Mr. Suyog Kotecha Partner, McKinsey & Company
12.20-12.25 Hrs	Question and Answer Session	
12.25-12.55 Hrs	PANEL DISCUSSION: Role of Infrastructure in Chemical Handling and Logistics	Moderator : Mr. Ravi Goenka , VicePresident, ICC Panel Members : Mr. Luc Arnouts , Vice President – International Relations & Networks, Antwerp Port Authority, Mr. Rajesh Ganesh , MD, Indian Oiltanking Ltd, Mr. Ajay Singh , Head – Supply Chain Management, Aquapharm Chemicals Pvt Ltd Mr. Rajnish Khandelwal , Sr. Vice President, J. M. Baxi Group
12.55-13.40 Hrs	LUNCH AND NETWORKING SESSION	

SESSION 3 Evolving Technology and Innovation Landscape and Impact on Chemicals Industry

Session Chairman:Mr. S. R. Deo, Managing Director, NOCIL LTD

13.40-14.00 Hrs	How can we shape the Digital Future of Our Industry?	Mr. Vinod Kumar , Managing Director, Accenture
14.00-14.20 Hrs	Pragmatic Approach to Digital Transformation in Chemical Industry	Ms Khushbu Chaplot Chaudhary , Senior Manager – Plantweb Solutions, Emerson Process Management (India) Pvt Ltd
14.20-14.40 Hrs	Optimizing Procurement and Delivery with Digitization	Mr. Vaibhav Dua , Partner, McKinsey & Company
14.40-15.00 Hrs	The Connected Enterprise – Enabling Vision 2025 for the Indian Chemical Industry	Mr. Abhay Dubey , Heavy Industry Leader – Asia Pacific Region Rockwell Automation India Pvt Ltd
15.00-15.05 Hrs	Question and Answer Session	

SESSION 4 Responsible Value Creation

Session Chairman:Mr. Ravi Kapoor, Immediate Past President, ICC & Managing Director, Heubach Colour Pvt Ltd

15.05-15.25 Hrs	Responsible Care Global Charter and Current Status	Mr. Daniel Roczniak , Director – Standards, Sustainability & Market Outreach, American Chemistry Council
15.25-15.45 Hrs	How to Manage your Own Water?	Mr. Yatin Tayalia , Senior Vice President - South Asia, SUEZ Water Technologies & Solutions
15.45-16.05 Hrs	Managing Contamination Risk & Liability – Experience in India	Mr. Paddy Girinathan Nair , Technical Director, ERM
16.05-16.10 Hrs	Question and Answer	
16.10-16.15 Hrs	Conclusion and Vote of Thanks	Mr. H. S. Karangle , Director General, ICC
16.15 Hrs.	COFFEE & TEA BREAK	



ICC

Indian Chemical Council

Indian Chemical Council (ICC) was established in the year 1938 to promote the interests of the nascent Indian chemical industry. Pioneers of the chemical industry in India such as Acharya P. C. Ray brought together a group of industrialists including Rajmitra B. D. Amin and founded this national association.

What began as a vision, emerging from foresight and aspirations of the founding members, became the Indian Chemical Manufacturers Association (ICMA) and was subsequently rechristened as Indian Chemical Council (ICC). It has become the representative body of chemical industry in India and includes members both Indian companies as well as of multinational companies operating in India.

McKinsey & Company

McKinsey & Company is a management consulting firm that helps leading corporations and organisations make distinctive, lasting and substantial improvements in their performance. Over the past eight decades, the Firm's primary objective has remained constant: to serve as an organisation's most trusted external advisor on critical issues facing senior management. With consultants deployed from over 106 geographics offices in 61 countries, McKinsey advises companies on strategic, operational, organisational and technological issue. The Firm has extensive experience in over 20 major industry sector and 8 primary functional practice areas as well as in-depth expertise in high priority areas for today's business leaders. From its offices in Delhi, Mumbai, Chennai and Bangalore, McKinsey & Company serves clients in public & private sector across India.

Registration Fees

ICC Members: ₹ 20,000/- plus 18% GST, per delegate	(Early Bird discount if registered and paid before 15th January 2020 Rs. 18,000 + 18% GST, per delegate)
Others: ₹ 25,000/- plus 18% GST, per delegate	(Early Bird discount if registered and paid before 15th January 2020 Rs. 23,000 + 18% GST, per delegate)
Overseas Delegates:	USD 360 per delegate

Partnership

Platinum Partner	₹ 10,00,000/-	08 Complimentary Registration
Gold Partner	₹ 7,50,000/-	06 Complimentary Registration
Silver Partner	₹ 5,00,000/-	04 Complimentary Registration
Conference Kits	₹ 4,00,000/-	03 Complimentary Registration
Lunch / Dinner	₹ 3,00,000/-	02 Complimentary Registration
Refreshments	₹ 2,00,000/-	01 Complimentary Registration

Overseas Partners

Platinum Partner	USD 20,000	08 Complimentary Registration
Gold Partner	USD 15,000	06 Complimentary Registration
Silver Partner	USD 10,000	04 Complimentary Registration
Conference Kits	USD 7,500	03 Complimentary Registration
Lunch / Dinner	USD 4,000	02 Complimentary Registration
Refreshments	USD 4,000	01 Complimentary Registration

Payment to be made by Cheque / Demand Draft drawn in favour of 'INDIAN CHEMICAL COUNCIL' (Payment can also be made electronically to our **Current Account No. 2794020000736** with **Bank of Baroda** Horniman Circle Branch, 10/12 Mumbai Samachar Marg, Mumbai - 400 023, **Branch Code 2794, IFSC Code: BARB0PBMMUM, MICR Code: 400012111 Swift Code: BARB IN BB BMO**)



For further details and registration, please contact:

Indian Chemical Council

Sir Vithaldas Chambers, 6th Floor
16 Mumbai Samachar Marg
Mumbai - 400 001 INDIA
Tel: 61144000 / 22048043
E-mail: iccmumbai@iccmil.in / events@iccmil.in

www.indianchemicalcouncil.com

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13 & 14 February 2020 ■ Hotel Sahara Star, Mumbai.

REGISTRATION FORM

To:

The Secretary General
INDIAN CHEMICAL COUNCIL
Sir Vithaldas Chambers, 6th Floor
16 Mumbai Samachar Marg
MUMBAI – 400 001

Date:

Tel: 61144000 / 22048043

Email: iccmumbai@iccmail.in / events@iccmail.in

Sub: 13th ANNUL INDIA CHEMICAL INDUSTRY OUTLOOK CONFERENCE - *“Vision 2025 – How Do We Leverage the Discontinuity / Disruption / Uncertainty in the Industry?”*
At Hotel Sahara Star, Near Domestic Air Port, Vile Parle East, Mumbai – 400 099

Dear Sir,

With reference to the above Conference, we are deputing following representative/s from our organization to attend the same:

#No.	Name of Participant	Designation	Contact Details (Mobile/Email etc)
1			
2			
3			
4			
5			

REGISTRATION FEES:

ICC Members: Rs.20,000/- plus 18% GST, per delegate
(Early Bird discount if registered and paid before 15th January 2020: Rs. 18,000 + 18% GST, per delegate)
Others: Rs.25,000/- plus 18% GST per delegate
(Early Bird discount if registered and paid before 15th January 2020: Rs. 23,000 + 18% GST, per delegate)
Overseas Delegates: USD 358 per delegate

We are enclosing herewith our Cheque No. _____ dated _____ for Rs. _____ being the Registration Fee in respect of the above delegate/s.

Name: _____

Designation: _____

Name of the Company: _____

GST No. of the Company: _____

Address: _____

Tel./Email: _____

Kindly draw the Cheque in favour of **“INDIAN CHEMICAL COUNCIL”**

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