

DAY - 1

THURSDAY | 7TH FEBRUARY 2019

09.00-09.30 Registration / Welcome

SESSION 1 INAUGURAL SESSION

09.30 - 09.35	Opening Remarks	Mr. Kamal P. Nanavaty , Chairman–Conference & Exhibition Committee - ICC & President-Strategy Dev., Reliance Industries Ltd
09.35 - 09.40	Welcome Address & Vision for Indian Chemical Industry	Mr. Vijay Sankar , President, ICC
09.40 - 10.00	Key-Note Address: Global Dynamics and Implications on Chemical Industry	Mr. Florian Budde Senior Partner, McKinsey & Company
10.00 - 10.15	Key-Note Address: Challenging World – Corporate Management in the Era of Sustainability and Digitalization	Dr. Markus Steilemann CEO, COVESTRO
10.15 - 10.35	Key-Note Address: Transformative Change: A necessity for Current and Future Success	Mr. Nikhil R. Meswani Executive Director, Reliance Industries Ltd
10.35 - 10.55	Key-Note Address: Vision for the Global Chemical Industry	Dr. Ramkumar Dhruva , President – South & East Asia, Asean and Australia & New Zealand, BASF East Asia Regional Headquarters Ltd, Hong Kong
10.55 – 11.15	Address by Guest of Honour : Blue Print for Growth of Chemical Industry	Mr. P. Raghavendra Rao Secretary - Chemicals & Petrochemicals, Government of India
11.15 – 11.35	Address by Chief Guest	Mr. Amitabh Kant , IAS, CEO – NITI Aayog
11.35 - 11.50	COFFEE / TEA BREAK	

SESSION 2 Looking out of the Window: Global Chemical Trade and its Implications**Session Chairman:** Mr. Vijay Sankar, President, ICC

11.50 - 12.10	Making Elephant dance according to the New Tunes	Ms Anu Madgavkar , Partner, McKinsey & Company
12.10 - 12.30	Building a Global Chemical Business	Mr. Zarir N Langrana President – Global Chemicals Business, Tata Chemicals Ltd
12.30 - 12.50	China: Is the Dragon Taming the world?	Mr. Paul Pang , Vice President, I.H.S. Markit
12.50 - 13.10	Transformation in Petrochemicals and Trends Shaping the Sector	Mr. Kishor Jhalaria President, Reliance Industries Ltd
13.10 - 13.15	Question & Answer Session	
13.15 - 13.30	Pre-Lunch Talk on “Activism Against Chemical Industry” by Mr. S. Ganesan , UPL Limited	

13.30 - 14.15 LUNCH AND NETWORKING SESSION**SESSION 3** Enforced Solutions to Disruptive Influences**Session Chairman:** *Smt. Aparna S. Sharma, Joint Secretary-PC, DCPC, Ministry of Chemicals & Fertilizers, Government of India

14.15 - 14.35	Lighter vs. Heavier Feedstocks in an uncertain Crude Oil Priced World	Ms. Gillian Tweddle , Business Manager – Individual Project Studies, Tecnon OrbiChem
14.35 - 14.55	Disruptive Technologies Changing the Chemical Landscape	Mr. Matthew Hartley , Senior Consultant – Individual Project Studies, Tecnon OrbiChem
14.55 - 15.15	Managing Growing Indian Methanol Demand	Mr. Roger Lee , Managing Director, Tecnon OrbiChem
15.15 - 15.35	China vs. US Trade War's impact on Petrochemical Trade Flows	Ms. Philippa Davies , Business Manager – Maleic Anhydride, Acrylic Acid & Acrylates, Polyurethanes & Intermediates, Bio-Materials, Olefins, Tecnon OrbiChem
15.35 - 15.40	Question & Answer Session	

15.40 – 16.00 COFFEE & TEA BREAK**SESSION 4** Industry 4.0 – Driving Towards a Smarter Future in Chemical Industry**Session Chairman:**

16.00 - 16.20	AI and its impact in Chemicals in 20 minutes	Mr. Suyog Kotecha , McKinsey & Company
16.20 - 16.40	IoT and Automation – a self-Driving Force	Mr. Vilas Chitnis , CEO, Control & Solutions (I) Pvt Ltd
16.40 - 17.00	Leveraging Technology for Practical Digital Transformation	Mr. Rajesh Naik , Director–Mnfg, BASF India Ltd
17.00 – 17.20	IOT, Automation and AI as agents of disruption in Industry X.0	Mr. Bhudeep Hathi , Accenture
17:20 - 17:25	Question and Answer Session	
17.25 – 18.00	PANEL DISCUSSION: Unlocking next wave of value via Industry 4.0	Mr. Sudhir Shenoy , CEO, Dow India / Mr. Mithilesh Kumar , Accenture India / BASF / TATA Strategic Management Group / McKinsey & Co/

19.00 onwards: Networking DINNER for all Delegates

DAY - 2**FRIDAY | 8TH FEBRUARY 2019****09.15 – 09.30 Opening Remarks : Mr. Samir Kumar Biswas IAS, Joint Secretary-Chemicals, DCPC, Government of India****SESSION 1 Recent Trends and their Implications****Session Chairman: Mr. Ravi Kapoor, Immediate Past President, ICC & Managing Director, Heubach Colour Pvt Ltd**

09.30 - 09.50	Trends in Agrochemicals: Mega-mergers and their Impact	Mrs. Sandra R. Shroff , Vice Chairman, UPL Limited
09.50 - 10.10	Opportunity of Niche Chemicals in Formulated Products of FMCG	Mr. John Moss / Mr. Alastair Gardner UK Dept for International Trade, UK
10.10 - 10.30	Non-Nuclear Applications of Heavy Water & Speciality Chemicals for Industry	Dr. U. Kamachi Mudali Chairman & Chief Executive, Heavy Water Board
10.30 - 10.40	Question and Answer	

10.40 - 11.00 COFFEE / TEA BREAK**SESSION 2 Deep-dive into Specialty Chemicals – Distilling the Special for Everyone****Session Chairman: Mr. Rakesh Bhartia, CEO, India Glycols Ltd**

11.00 - 11.20	Today's Shackles of Growth and their Unlocks	Mr. Neelanjan Banerjee , Vice President & MD, Lanxess India Pvt Ltd
11.20 - 11.40	Our Growth Story – 10x in 10 years	Mr. U. Shekhar , Chairman, Galaxy Surfactants Ltd
11.40 - 12.00	Trade Flows and Implications on Specialty Chemical Industry	Mr. Suresh Ramachandran , Country Head & MD, Arkema India
12.00 - 12.20	Learnings from our Foray into the Niche Intermediates	Mr. Sreeram A. N. , GM (Petchem) & Mr. Ramanathan S. , DGM (Petchem), BPCL
12.20 - 12.30	Question & Answer Session	

SESSION 3 Human Capital Trends in the Chemical Industry**Session Chairman: Mr. Adnan Ahmad, Region Head – India, Clariant Chemicals (India) Limited**

12.30 - 12.50	Skill Development in Chemical Industry- European Experience	Mr. James McIntosh Head, CATCH Skills, U.K.
12.50 - 13.15	Human Capital Trends in the Chemical Industry Panel Discussion with CXO of chemical companies Moderator by Mr. Dinesh Mirchandani, Managing Partner, Boyden Global Executive Search	Ms Nita Keswani , Principal & Chemicals Practice Lead, / Mr. Dinesh Mirchandani , Managing Partner, Boyden Global Executive Search
13.15 - 13.20	Question & Answer Session	

13.20 - 13.30 Pre-Lunch Talk by Mr. Ashish Mathur, Managing Director, TATA Steel SEZ Ltd**13.30 - 14.20 LUNCH AND NETWORKING SESSION****SESSION 4 Focus on a Sustainable Tomorrow – the Triple Bottom Line****Session Chairman: Mr. Bimal Goculdas, Addl. Vice President & Chairman – WR, ICC & CEO, The Dharamsi Morarji Chemical Co. Ltd.**

14.20 - 14.40	Recent Trends in Sustainability in Speciality Chemical Sector	Mr. Stephan Caspers Head – Environmental Sustainability, Lanxess AG
14.40 - 15.00	ICTA and its Goals	Mr. Robert P. M. Stuyt , Secretary General, Board Member, International Chemical Trade Assn, The Hague
15.00 - 15.20	Technology, Sustainability and the Future of Chemical Industry	Mr. Rupark Sarswat Managing Director, Croda India Co Pvt Ltd
15.20 - 15.30	Question & Answer Session	

SESSION 5 Retrospective and Way Forward**Session Chairman: Mr. Ravi Goenka, Vice President, ICC & Managing Director, Laxmi Organic Industries Ltd.**

15.30 - 15.50	Building our Future: How do we do it Different this Time?	Mr. Avinash Goyal , Partner, McKinsey & Company
15.50 - 16.30	PANEL DISCUSSION: <Taking the Indian Specialty Chemical Industry to Global Scale>	Mr. Adnan Ahmad , Region Head-India, Clariant Chemicals India Ltd. / Dr. Kishore M. Shah , Past President, Indian Speciality Chemical Manufacturers' Assn / Mr. Vijay Srivastava , Sr. Director, Manufacturing-India & SEA, SI Group-India Pvt Ltd / Jubilant Life Sciences Ltd / Covestro (I) Pvt. Ltd / Excel Industries Ltd.
16.30 -16.40	Conclusion and Vote of Thanks	Mr. H. S. Karangle , Director General, ICC
16.40 – 17.00	COFFEE / TEA	

* Invited (23.1.2019)